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Invest Konnect Thesis Tracker

Build conviction. Track catalysts. Invest with clarity.

Introduction

Welcome to the Invest Konnect Thesis Tracker—your personal tool for evaluating moonshot stocks with clarity and confidence. Whether you're analyzing quantum computing, AI, or green energy plays, this tracker helps you separate signal from noise and build conviction in volatile markets.

Below is a chart , You can use this chart and fill out in the ‘your Input’ section some of the information flashpoints you will use a guide when evaluating Small cap Tech stocks for investment.

Section	Your Input
 Company Name & Ticker	e.g., Rigetti Computing (RGTI)
 Sector & Theme	Quantum, AI, Fintech, Green Energy
 Problem Solved	What pain point does the company address?
 Tech Traction	Real product, patents, partnerships, deployments
 Market Mispricing	Is it priced for failure despite progress?
 Catalyst Visibility	Upcoming events that could rerate the stock
 Conviction Score (1–10)	Your personal rating based on research
 Risk Flags	Dilution, execution risk, regulatory hurdles
 Notes & Updates	Track progress, news, and thesis evolution over time

It’s often a very good idea to generate this information to give you a balanced idea of wether you see promise in specific stocks in a very crowded marketplace.

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